

## MMF Apparel Exports Statistics

<b>Table-1 MMF Export Scenario</b>												
	<b>World's Import (Value in UDS Mn)</b>						<b>India's Export (Value in UDS Mn)</b>					
<b>Description</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>	<b>CAGR</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>	<b>CAGR</b>
<b>Total RMG</b>	374801.7	431892.4	494059.4	449802.6	460197.9	10.8%	12224.9	15203.2	16677.3	14499.3	15718.3	13.4%
<b>MMF</b>	129676.5	150498.9	148837.1	135662.6	138932.3	3.5%	2547.6	2989.9	3028.3	2718.4	2673.2	2.4%
<b>Share</b>	34.6%	34.9%	30.1%	30.2%	30.2%		20.8%	19.7%	18.2%	18.8%	17.0%	
<i>Note: 57 tariff lines at 6-digit level</i>												
<i>Source: UN Comtrade</i>												

Between 2020 and 2024, global imports of readymade garments (RMG) showed overall growth, rising from about USD 375 billion to USD 460 billion, with a CAGR of 10.8%, despite a dip in 2023. India's RMG exports also increased over the period, from USD 12.2 billion in 2020 to USD 15.7 billion in 2024, registering a higher CAGR of 13.4%, though exports declined in 2023 before recovering in 2024. In the case of man-made fibre (MMF) garments (57 tariff lines at the 6-digit level), global imports grew modestly at a CAGR of 3.5%, while India's MMF exports recorded a lower CAGR of 2.4%. The share of MMF in global RMG imports declined from around 35% in 2020 to about 30% in 2024, and India's MMF share in its total RMG exports also fell from about 21% to 17% over the same period, indicating a relative weakening of MMF performance compared to overall RMG trade.

<b>Table-2 (Activewear &amp; Sportswear)</b>												
	<b>World's Import (Value in UDS Mn)</b>						<b>India's Export (Value in UDS Mn)</b>					
<b>Description</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>	<b>CAGR</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>	<b>CAGR</b>
<b>Overall MMF</b>	129676.5	150498.9	148837.1	135662.6	138932.3	3.5%	2547.6	2989.9	3028.3	2718.4	2673.2	2.4%
<b>Share in MMF</b>	29.3%	28.9%	15.9%	15.5%	14.7%		25.2%	24.5%	25.5%	24.0%	21.9%	
<i>Note: 10 tariff lines at 6-digit level</i>												

From 2020 to 2024, global MMF imports grew slowly, with a CAGR of 3.5%, while the share of activewear and sportswear within MMF declined sharply from about 29% to 15%. India's MMF exports showed limited growth (CAGR 2.4%) and remained volatile, and the share of activewear and sportswear in India's MMF exports also fell from around 25% to 22%, indicating a weakening performance of this segment both globally and for India.

Table-3 Casual and Daily Wear												
Description	World's Import (Value in UDS Mn)						India's Export (Value in UDS Mn)					
	2020	2021	2022	2023	2024	CAGR	2020	2021	2022	2023	2024	CAGR
<b>Overall MMF</b>	129676.5	150498.9	148837.1	135662.6	138932.3	3.5%	2547.6	2989.9	3028.3	2718.4	2673.2	2.4%
<b>Share in MMF</b>	52.3%	52.2%	61.5%	61.6%	62.0%		56.5%	52.7%	58.3%	58.6%	56.8%	
<i>Note: 16 tariff lines at 6-digit level</i>												
<i>Source : UN Comtrade</i>												

Global imports of MMF apparel increased from USD 129.7 billion in 2020 to USD 138.9 billion in 2024, registering a CAGR of 3.5%, with the share of MMF based casual and daily wear in total imports rising significantly to about 62%. In comparison, India's share remaining in this category broadly stable at around 57%, indicating scope for stronger export growth.

Table-4 Innerwear, Sleepwear & Loungewear												
Description	World's Import (Value in UDS Mn)						India's Export (Value in UDS Mn)					
	2020	2021	2022	2023	2024	CAGR	2020	2021	2022	2023	2024	CAGR
<b>Overall MMF</b>	129676.5	150498.9	148837.1	135662.6	138932.3	3.5%	2547.6	2989.9	3028.3	2718.4	2673.2	2.4%
<b>Share in MMF</b>	9.4%	10.3%	11.4%	11.0%	11.5%		6.2%	7.5%	7.1%	7.1%	8.7%	
<i>Note: 13 tariff lines at 6-digit level</i>												
<i>Source: UN Comtrade</i>												

Global imports of MMF apparel rose from USD 129.7 billion in 2020 to USD 138.9 billion in 2024, registering a CAGR of 3.5%, with innerwear, sleepwear and loungewear accounting for an increasing share of MMF imports at around 11.5% in 2024. In contrast, India's share in this MMF segment, though improving to about 8.7%, remains relatively lower, indicating significant scope for strengthening India's export presence in line with expanding global demand.